PROJECTS

From project to transmittal

THE MOMENT

The client asks which revision they received. The answer is buried in an email from last month.

Projects from your ERP or CRM, placeholders in one click, review per project phase and transmittals with a front page.

THE FLOW

1. **Decide and generate**
   One click
2. **Fill the placeholders**
   Drag and drop
3. **Review per phase**
   Project phase
4. **Transmit**
   Transmittal

Blueprint BP-14	
SECTOR	Engineering
PROCESS	Projects
STARTS WITH	Project
RESULT	Transmittal
BUILDING BLOCKS	M-Files · ERP/CRM · Engineering Pack

Audit trail Permissions

Recognise this moment?

Tell us about your own process. We look at it with you, without obligation.

DISCUSS THIS PROCESS
softadvice.eu
/plan-a-call

READ THE FULL BLUEPRINT
softadvice.eu
/in-practice/engineering-project-to-transmittal